Onboarding Process for Webex Calling Multi-Tenant*

Project initiation

Kick-off call

- Verify scope
- Define success
- Outcomes •
- Metrics
- . Objectives
- Feature set •
- Timeline
- Adoption •
- Onboarding
- . Communication plan
- Next steps

Network & discovery

Network verification

- Network test port reference
- Requirements for calling

Discovery

- Configuration guide
- Users
- Phone numbers
- Licenses
- Features devices
- Call flow

Set up & configuration

Control hub

Control hub overview

Enterprise

- Dial plans
- SSO
- Active directory
- Integrations

Location

- Users
- Phone numbers
- Features permissions
- Schedules
- Device registration

User training & testing

User training

Calling

Testing

- Call flows
- Features and routing
- Device registration •

Adoption

Email templates

Analytics

Go-live coordination

Go-live

- Complete testing plan checklist
- Address outstanding items •

Phone numbers

- Requested port dates
- Number lists

Project completion

Service acceptance

- Testing and acceptance
- Process closure

Support transition

Escalation process change requests

- **CISCO** Partner
- External CUCM / on-prem PBX / 3rd party configurations / local gateways are not part of standard configuration. Customers requiring assistance will need to purchase professional services



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- Port submission LOA's
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